

PART II CONTINUED: SCHEDULE OF BEAR STEARNS EXCHANGED CERTIFICATES

RMB



Please attach with your Proof of Claim form one completed copy of this sheet for each Certificate that was exchanged. Sections i and ii, below, must be completed. If only a portion of the original Certificate was exchanged, Section iii, below, must be completed as well. Attach additional sheets as necessary. Be sure to attach the required documentation for each transaction or holding identified in this Schedule and in the Proof of Claim form.

i. Original Certificate:

CUSIP	Original Face Amount	Date Purchased (Trade Date) (Month/Day/Year)	Date Exchanged (Month/Day/Year)
	\$, ,	/ /	/ /
Purchase Price	Total Cost*	Original Face Amount Exchanged	
\$	\$	\$	

ii. Certificates Received in the Exchange of the Original Certificate Identified Above. Attach additional sheets as necessary

CUSIP	Amount Received (Original Face Amount)	Sold or Held? (select one) As of Date of Submission of Claim Form	Date Sold (Trade Date) (Month/Day/Year)
	\$, ,	SOLD HELD	/ /
Amount Sold (Orig. Face Amount)	Sale Price	Total Proceeds From Sale*	
\$	\$	\$	

CUSIP	Amount Received (Original Face Amount)	Sold or Held? (select one) As of Date of Submission of Claim Form	Date Sold (Trade Date) (Month/Day/Year)
	\$, ,	SOLD HELD	/ /
Amount Sold (Orig. Face Amount)	Sale Price	Total Proceeds From Sale*	
\$	\$	\$	

iii. Disposition of Remaining Face Amount of Original Certificate (if any). If any portion of the Original Certificate was not exchanged, please complete this table.

Original Face Amount Remaining After Exchange: \$, ,

Original Face Amount Unsold/Held: \$, ,

Date Sold (Trade Date) (Month/Day/Year)	Original Portion of Face Amount Sold	Sale Price	Total Proceeds From Sale*
/ /	\$, ,	\$	\$
/ /	\$, ,	\$	\$

* excluding commissions, transfer taxes or other fees

Beneficial Owner's Name (First, Middle, Last)

Claim Number (if known) _____

Page _____ of _____